

Date	Start	End	Session Title	Room	Speakers	CE/CEU 1 HR
5/15/2025	2:30 PM	3:15 PM	Empowering Clients with Solution Focused Financial Therapy (SFFT)	Southtown 3	Daniel Kopp	AFC; CFP
5/15/2025	2:30 PM	3:15 PM	Client-Centered Advising: Mastering Cognitive Bias Influence	Pearl 2	Cherie Stueve	AFC Ethics; CFP
5/15/2025	3:30 PM	4:15 PM	Estate Planning & Survivor Benefits Entitlements	Pearl 2	Heather Walrath	AFC; CFP; MQFP
5/15/2025	4:30 PM	5:15 PM	Demystifying the VA Claims Process	Pearl 2	Jessica (Jex) Roach	MQFP
5/16/2025	10:45 AM	11:30 AM	Empowering Military Spouses: How to guide military spouses through financial literacy for a secure future	Pearl 2	Monique Street; Terri Bailey; Andia Dinesen; Sarah Roder	AFC; MQFP
5/16/2025	10:45 AM	11:30 AM	Retirement Income Strategies with a Military Focus	Pearl 3	Robert Steen	AFC; CFP; MQFP
5/16/2025	1:00 PM	1:45 PM	Exploring Financial Well-being in the Military Community	Pearl 2	Josh Andrews; Daniel Diaz; Lacey Langford	AFC; MQFP
5/16/2025	1:00 PM	1:45 PM	Utilizing Military Family Programing Concepts to Build & Boost a Financial Coaching Business in Civilian Community	Pearl 3	Sara Griffin	MQFP
5/16/2025	2:00 PM	2:45 PM	How to Escape Being a Landlord: 5 Tax Tips for Military Service Members	Southtown 3	Ian J. Gates	AFC; CFP; MQFP
5/16/2025	2:00 PM	2:45 PM	Guard and Reserve Panel	Pearl 2	Terri Bailey; Lila Quintiliani; Adam Thorn	AFC; CFP; MQFP
5/17/2025	10:00 AM	10:45 AM	Navigating SSI and SSDI: Benefits and Special Rules Explained	Pearl 3	Desiree Kaul	AFC; CFP; MQFP
5/17/2025	11:00 AM	11:45 AM	Military Stigma, Overcoming Harmful Stereotypes and Stigma to Successfully Serve the Military & Veteran Community	Southtown 3	Tyler West	MQFP
5/17/2025	11:00 AM	11:45 AM	Mastering the Blended Retirement System (BRS)	Pearl 2	Amy King; Mike Hunsberger	AFC; CFP; MQFP
5/17/2025	1:00 PM	1:45 PM	Opportunity and Complexity of Employer Stock Programs	Southtown 3	Cherie Stueve; Desiree Kaul	AFC; CFP
5/17/2025	1:00 PM	1:45 PM	Grief to Growth: Building Financial Security for Military Survivors	Pearl 2	Andi Wrenn; Daniel Kopp; Shawn Moore	AFC; CFP; MQFP
5/17/2025	1:00 PM	1:45 PM	Paying Your Taxes Without Tipping the IRS: CZTE Extraction and IRS Form 8606	Pearl 3	Becky Noss	AFCPE; CFP; MQFP
5/17/2025	2:00 PM	2:45 PM	Taxes, Investing, & Government Benefits	Pearl 2	Indira Cozine	AFC; CFP; MQFP